



# SCRANTON AREA *Community* FOUNDATION

SERVING THE PEOPLE OF LACKAWANNA COUNTY SINCE 1954



**ANNUAL REPORT**

**2017**

We are your community foundation. For today. For tomorrow. Forever!



Your generosity at work



Excellence. Accountability. Impact.™

Over **\$1 million** of support given to our community annually!

More than **550 projects and organizations supported.**

Over **175 charitable funds** under management, all created by generous, local donors to benefit our region in perpetuity.

The **Scranton Area Community Foundation** is a public 501(c)(3) community foundation. We're one of more than 750 community foundations nationwide, and the **only one** serving Scranton and the Lackawanna County region.

We are a tax-exempt organization that **manages and distributes income** from gifts of capital for **the benefit of the community.**

We offer different types of funds which serve as a **vehicle** through which individuals, businesses and other foundations can **support causes most important** to them. We rely on the generosity of donors to be able to make this all possible.

We are the conduit to help people who want to improve their community now and for generations to come.

**Celebrating  
63 years of giving!**



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# A Letter from our President

Dear Friends,

As 2017 marks 63 years of giving at the Scranton Area Community Foundation, we are proud to highlight our expanding role in the community as a catalyst for change and growth. In addition to maintaining our important role as a grantmaker and steward of charitable funds, we are working to convene our community partners to proactively seek solutions to some of our region's greatest challenges.

It was a remarkable year for the Foundation—we launched the NEPA Equitable Transportation Council in partnership with the Federal Reserve Bank of Philadelphia, which comprises over 90 regional partners. We took the lead on this initiative because in our listening sessions with community stakeholders, equitable access to reliable transportation was stated as a major barrier to economic mobility and quality of life. To date, we continue to be inspired and energized by the developments we have seen so far through this Council!

In 2017, we also expanded our role as a partner to the nonprofit organizations in our region who are working so hard to make a difference for so many important causes. Through our Center for Community Leadership and Nonprofit Excellence, we instituted a series of capacity building trainings, which are bringing in national experts for our regional nonprofit leaders on topics that enhance their ability to meet their organizations' critical missions. From grant writing training, to board development, to impact evaluation training, we are working to help strengthen nonprofit organizations in our communities.

We also brought together 25 local nonprofit organizations through our third annual NEPA Match Day, who joined forces in our communities to raise funding and awareness on the importance of philanthropic giving. Through our leadership on NEPA Match Day, more than 2,200 local community members were reached, and over \$141,000 in charitable funds were raised in Lackawanna County—all during a 24-hour period.

We made phenomenal strides through Women in Philanthropy on initiatives that impact and empower thousands of families. In one year alone, we introduced 1,500 local students in our public schools to quality project-based STEAM education; helped to provide the financial capital and mentorship support for seven businesses launched by women; formed a Dental Council of health leaders to create a pilot project to improve access to restorative dental care; and we provided a dollar for dollar match of up to \$2,500 so that women who are facing economic barriers can save for housing, education transportation, or other critical purchases.

In 2017 and beyond, we are working hard to be a catalyst for positive change and growth. It is **only** because of your generosity, and the kindness from other community-minded donors and friends, that we can continue to help change lives for the better in the Lackawanna County area. We are extremely grateful to you for supporting us.

Thank you for your generosity and friendship.

Sincerely,

A handwritten signature in black ink that reads "Laura Ducceschi". The signature is written in a cursive, flowing style.

Laura Ducceschi



## Our Board of Governors

# 2017

**Matthew E. Haggerty, Esq. | Board Chair**

**Rosemary Broderick | Vice Chairman**

**John P. Kearney | Treasurer**

**Ida Castro | Secretary**

Donna Barbetti

James F. Clemente, CPA, MT

Christopher DiMattio

Thomas Donohue

James Gillotti, Esq.

Katie Gilmartin

Kathleen Graff

Barbara O'Hara, Esq.

Marylina Scranton

Jack Tighe

Kenneth Okrepie





## Our Medallion Partners

Our newly created Medallion Partners Program is a unique opportunity for Investment Advisors working in our region to help their clients accomplish their charitable planning goals using the wide variety of planned giving vehicles and expertise at the Scranton Area Community Foundation. The Medallion Partners Program allows charitably minded clients to choose and retain the investment and financial advisors they trust.

Our Medallion Partners are local, highly-skilled financial advisors who have been approved by the Board of Governors to manage charitable funds on behalf of the Scranton Area Community Foundation. Financial Advisors participating in the Medallion Partner program maintain the relationships they have formed with their clients while working with us to help achieve the charitable objectives of their clients.

Throughout our Medallion Partners Program, we offer networking opportunities, educational seminars on regional philanthropic needs, and CLE/CE accredited, professional education courses relevant to attorneys, financial advisors, and certified public accountants on a variety of relevant topics.

The Foundation looks forward to developing and deepening relationships with professional advisors in our community. To become a Medallion Partner with the Scranton Area Community Foundation, or to receive updates and information on the benefits we offer for attorneys, financial advisors, and CPAs, please contact us today.



# Types of Funds at the Scranton Area Community Foundation



Funds established at the Scranton Area Community Foundation will benefit the causes and charities you care about both now and decades into the future. No matter what charitable objective you would like to accomplish, the Scranton Area Community Foundation has a type of fund that will make it easier for you to reach your goal. Contact us today to learn how you can improve our region by creating your own charitable fund or by supporting the work of a fund that already exists. The Foundation even provides a match to endowment funds!

Here are just a few examples of the many ways to work with us:

## **Donor Advised Funds**

Donor advised Funds, or DAFs, are the most flexible fund vehicle, which allows donors to make an outright gift to Scranton Area Community Foundation to support a wide variety of charitable causes. These causes can be selected by the donor any time throughout the year.

## **Scholarship Funds**

We manage over 50 scholarship funds that have been created to benefit an array of students, educational institutions, fields of study, and summer camps. Each scholarship is unique and customized to align with the wishes of the donor.

## **Organizational Endowment Funds**

Individual donors or charitable organizations interested in guaranteeing the long-term sustainability of a nonprofit can create an organizational endowment fund. This type of fund guarantees a reliable revenue stream that will support the work of an agency in perpetuity.

## **Non-endowed Funds**

These funds are ideal for a shorter-term project or a desire for more immediate, but not necessary long-term, impact. A non-endowed fund has no permanent principal balance and is immediately available for grant distribution. Non-endowment funds may be used to provide flexible, on-going support for many different organizations and activities.

## **Field of Interest Funds**

A field of interest fund allows a donor to designate a special area of interest, such as art education for children or animal welfare, to which gifts from the fund will be made every year. This type of fund is ideal for providing assistance to the programs and nonprofits in the community that are working to address the issues that are important to you.

## **Community Needs Fund (Unrestricted General Endowment)**

The unrestricted endowment is used to fund grants that are awarded to local nonprofit organizations throughout the year, in addition to assisting with annual operating costs. This important fund gives donors the ability to help the Foundation respond to the urgent and critical needs of our community throughout the years.



# New Funds Created in 2017

## Permanently Endowed Funds

The **Raoul Wallenberg Scholarship Fund**, created by an anonymous donor to promote tolerance and to honor the life of Raoul Wallenberg, will provide financial assistance to a student nominated and selected by the executive director and board of directors of Friends of the Poor.

The **Lois Kearney Art Fund** is a donor advised fund created by John Kearney to honor the memory of his wife, Lois, which expands and annually supports arts programming at the Boys and Girls Clubs of Northeastern Pennsylvania.

## Non-Endowed Funds

The **Weston Field and Weston Park Disbursement Fund** supports costs associated with maintenance and capital improvements at Weston Field and Weston Park in Scranton.

The **Pay-it-Forward Scholarship Fund** supports a scholarship to benefit a full-time college student of any location of Penn State University who is a permanent resident of Lackawanna County.

The **Melvin-Deininger Scholarship Fund** awards a scholarship to a student graduating from a high school in Lackawanna County, attending a college, university, or trade school in Pennsylvania, has one parent who is serving in the military and/or one parent who is deceased.

The **Stephen and Maria Hudacek Family Foundation Fund** was created to support educational institutions, nonprofit organizations, and other charitable activities and events to benefit the community.

The **Cody Jude Barrasse Memorial Fund** was created to cover the expenses associated with medical treatment for individuals and families who are receiving transplants or donating organs. This Fund also serves to support charitable causes, activities, and organizations in NEPA.

The **Christopher Philip Lewis Memorial Foundation Fund** was created to support educational events and organizations that help people overcome and understand the dangers of addiction.

The **Kearney Family Fund** was created to support charitable causes, activities, and organizations important to the Kearney Family.

The **Matt McGloin Scholarship Fund** will annually support one graduating student of West Scranton High School that has participated in athletics, has demonstrated outstanding community service, and will be furthering their education.





# Our Initiatives

Enhancing the quality of life for all people in the Lackawanna County region through the development of organized philanthropy.

The mission of the Scranton Area Community Foundation is carried out through numerous initiatives led by the Foundation which bring together community leaders and change makers to make a difference in areas important to our region. These initiatives include the **Center for Community Leadership and Nonprofit Excellence**, which serves the capacity building needs of the nonprofit community through seminars and training programs facilitated by highly-skilled, nationally-recognized professionals; **Women in Philanthropy**, which empowers and transforms the lives of women and girls throughout Lackawanna County; and the **NEPA Equitable Transportation Council**, which brings together a council of community leaders who are focused on solving the transportation challenges across the region. In addition, we also offer foundation management services, where we handle the administrative tasks and manage the grant-making process for other foundations so that they can focus on carrying out their charitable goals.

## Capacity Development Education for Nonprofits



The Scranton Area Community Foundation aims to maximize nonprofit organizations' ability to meet their critical missions by providing access to programs, training, and related technical assistance through the Center for Community Leadership and Nonprofit Excellence. Through the generosity of our donors and support through our partnership with the Moses Taylor Foundation, the Center serves the capacity building needs of the nonprofit community through seminars and training programs facilitated by highly-skilled, nationally-recognized professionals.

In 2017, over 100 nonprofit professionals participated in our seminars which covered topics including grant writing, federal grant skills training, impact evaluation training, and geographical information systems (GIS Mapping).

**We plan to continue offering even more training opportunities** in the future and we will also soon be launching our **Executive in Residence Program**, where nonprofit organizations will have the opportunity to be paired with highly-skilled, contracted professionals to build their capacity in specific areas through hands-on, one-on-one support!

# WOMEN IN PHILANTHROPY

Empowering and transforming  
the lives of women and girls.

ENGAGE. EMPOWER. TRANSFORM.

**Women in Philanthropy (WIP)** is a collective philanthropy initiative that focuses its efforts on funding and programming that address four core areas: **STEAM (Science, Technology, Engineering, Art, and Mathematics) Education; Financial Confidence & Matched Savings; Micro-Lending & Entrepreneurship;** and **Health & Wellness**, which benefit low to moderate income women and girls and their families in our community. By providing intellectual capital and financial support to these transformative initiatives, WIP supporters and numerous community partners are providing women and girls with the knowledge and confidence to overcome barriers. Since its launch in March 2015, Women in Philanthropy has grown to **nearly 100 active supporters** and **dozens of community partners** working together to help improve the lives of women and girls in the Lackawanna County region.



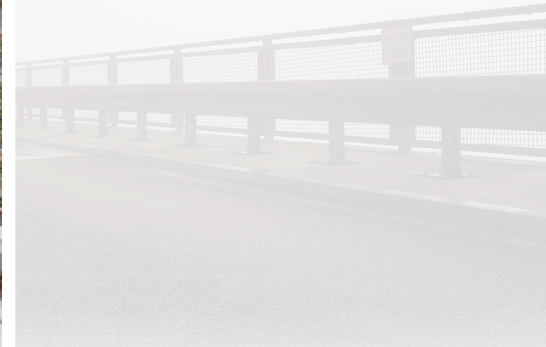
Through the four core areas of focus, in 2017 alone, **WIP has impacted the education of over 1,500 students, obtained the financial backing to help launch seven women-owned businesses, facilitated the financial education of over 120 low-to-moderate income women, and formed a Dental Council of health leaders** interested creating a pilot project to improve access to restorative dental care.

ENGAGE. EMPOWER. TRANSFORM.

To date, Women in Philanthropy has raised over \$1 million in funding to direct toward initiatives in Northeastern Pennsylvania. These initiatives will transform the lives of women and families throughout the region for generations to come.

To be part of the mission or to learn more about the phenomenal work of Women in Philanthropy, please visit [www.SupportNEPAWomen.org](http://www.SupportNEPAWomen.org).





# NEPA Equitable Transportation Council

In addition to serving as a grant maker and a charitable partner, the Scranton Area Community Foundation also serves as a community convener and catalyst for change. One of the most recent priority areas that the Foundation has focused on has been the challenges of equitable transportation in Northeastern Pennsylvania.

Transportation barriers limit access to affordable housing, job opportunities, educational and cultural opportunities, and quality health care in NEPA. Over 19,000 households in the Northeastern Pennsylvania region do not have a car and report that work is the most difficult location for them to access. Residents of the median neighborhoods in NEPA can access only 14% of total employment opportunities in the region using public transportation. In response to these challenges, **the NEPA Equitable Transportation Council was formed in 2017**. Spearheaded by the Scranton Area Community Foundation and the Federal Reserve Bank of Philadelphia and comprised of over 90 community leaders, the NEPA Equitable Transit Council is working diligently to gain a better understanding of the specific barriers of current transit systems and is focused on providing solutions to the transportation challenges through a strategic plan that promotes equity, encourages economic growth, and fosters greater opportunity for all people and communities across Northeastern Pennsylvania.

Look for more exciting announcements to come from the NEPA Equitable Transportation Council!



# Foundation Management Services

The Scranton Area Community Foundation provides management services to other charitable foundations. By partnering with us, foundations can reduce substantially the expenses related to operations, grant making, accounting, and reporting because we perform this work on behalf of the partnering foundations. In addition to reducing overhead costs, the trustees or boards of these foundations can focus their efforts on accomplishing their missions, knowing that the back-office work will be completed in a thorough and professional manner by a competent team.

## Northeastern Pennsylvania Health Care Foundation

The Scranton Area Community Foundation has served as administrator of the Northeastern Pennsylvania Health Care Foundation since 2013. The mission of the Northeastern Pennsylvania Health Care Foundation is to function as a charitable foundation that supports the health care needs including, but not limited to, health education, community wellness, payment for medical care of the uninsured and underinsured, regardless of the facility of treatment, and to improve the complete physical, mental, and social well-being of the residents of Lackawanna, Luzerne, & Wyoming Counties. The Northeastern Pennsylvania Health Care Foundation has provided **\$789,500** in support in 2017.



Photo: The Northeastern Pennsylvania Health Care Foundation and members of the Northeastern Pennsylvania Health Care Foundation Scholars Program at the Geisinger Commonwealth School of Medicine



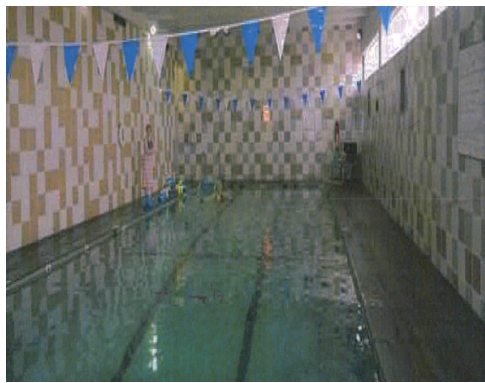
## Robert H. Spitz Foundation

The Scranton Area Community Foundation has served as administrator of the Robert H. Spitz Foundation since 2016. The Robert H. Spitz Foundation is a tax exempt, private foundation that is administered by the Scranton Area Community Foundation and supports initiatives and programs serving the residents of Lackawanna County and Northeastern Pennsylvania. Formed in 2015 through the estate of Mr. Spitz, the Robert H. Spitz Foundation supports an array of projects and programs that improve our region.

The Robert Spitz Foundation awards grants to nonprofit organizations. This first round of funding focused on supporting programs that aim to break the cycle of poverty, remove economic barriers, and encourage independence in adults and children through access to safe, affordable housing, transportation, and education. Priority areas for funding in 2018 will include veterans' affairs and veteran-oriented programs, animal welfare, and support for Jewish culture, heritage, community, and cemetery support.

The Scranton Area Community Foundation administered the first grantmaking cycle of the Robert H. Spitz Foundation in 2017, and the total amount in funding provided to the community was **\$652,325**.

## Robert H. Spitz Foundation



# NEPA Match Day 2017

The Scranton Area Community Foundation established NEPA Match Day in 2015 and it has been going strong ever since!

NEPA Match Day is a one-day giving event that brings together nonprofit organizations serving the people of the Lackawanna County region to work as a team to collectively raise money through encouraging everyone in the community to be a philanthropist. We invite 25 nonprofit organizations to join us in promoting NEPA Match Day by raising money to support the critical role each organization plays in making the region



a better place to live. For every dollar raised by the participating nonprofits, the Scranton Area Community Foundation provides a dollar-for-dollar match for the first \$1,000 raised. In 2017, the 3rd annual NEPA Match Day raised a staggering **\$141,447.98** for 25 nonprofit agencies serving the people of Lackawanna County. This total marks the first time the NEPA Match Day collective exceeded the \$100,000 threshold for the one-day giving event, while also topping the goal of \$50,000 for the third consecutive year. More than 2,200 people, businesses, and organizations made gifts to the participating nonprofits this year on NEPA Match Day.



NEPA Match Day is traditionally held on the first Friday in May, and was created by the Scranton Area Community Foundation as a way to help the vital nonprofits serving our community raise much needed capital to build organizational capacity.

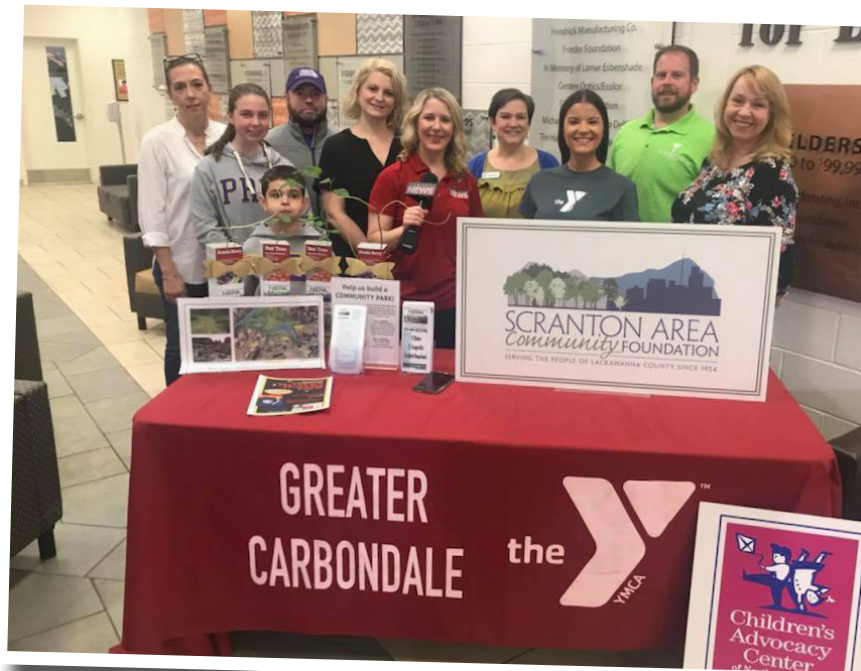
**NEPA Match Day** proves that when we work together, we are stronger!

Encouraging philanthropy in the community  
and demonstrating how even small gifts  
make a big difference!

**\$141,447**  
raised in 24 hours!

## Participants of the 2017 NEPA Match Day Collective:

- Abington Community Library
- AFA Gallery
- Alzheimer's Association
- Boys & Girls Clubs of NEPA
- Children's Advocacy Center of NEPA
- Dress for Success Lackawanna
- Greater Carbondale YMCA
- Greater Scranton YMCA
- Indraloka Animal Sanctuary
- Jewish Family Service of NEPA
- Lacawac Sanctuary Field Station  
and Environmental Education Center
- Lackawanna Historical Society
- Make-a-Wish Greater PA & WV
- Marley's Mission
- Maternal & Family Health Services
- Meals on Wheels of NEPA
- Northeast Regional Cancer Institute
- Scranton Cultural Center
- Scranton Fringe Festival
- The Arc of Northeastern Pennsylvania
- The Greenhouse Project
- United Neighborhood Centers
- Valley Community Library
- West Scranton Hyde Park Neighborhood Watch
- Women's Resource Center



# Grant Distributions by Category

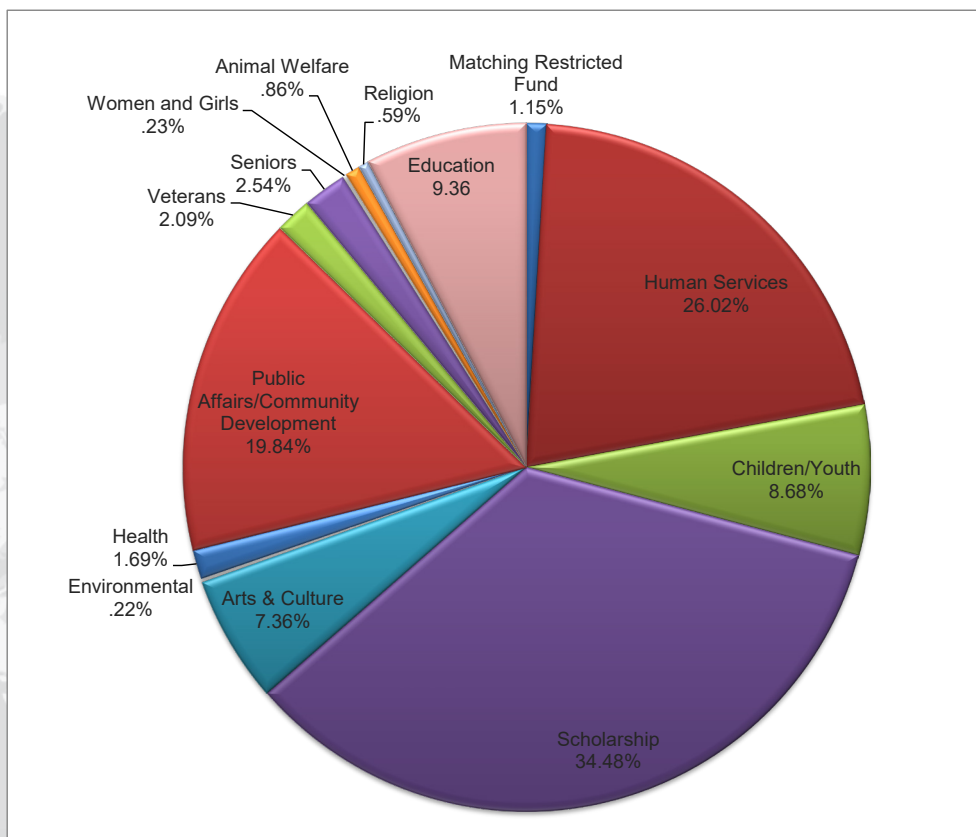
In 2017, grants from the Scranton Area Community Foundation provided over \$1 million to support the vital projects and programs that make our community a better place to call home.

The areas of interest that received funding in 2017 from both the Unrestricted General Endowment Fund (Community Needs Fund) at the Scranton Area Community Foundation and through the permanently endowed funds and non-endowed funds created by donor philanthropists are broken down in the chart below.

Because the Scranton Area Community Foundation serves as the administrator of the Northeastern Pennsylvania Health Care Foundation, many health-related grants are provided to the community through Northeastern Pennsylvania Health Care Foundation instead of through the Scranton Area Community Foundation's grant making process. This enables more organizations to receive support.

Throughout the years, the variety of funds created at the Scranton Area Community Foundation have helped thousands of children gain an education, supported local arts and cultural projects, and provided vital services to individuals and families when they were most in need. By creating an individual, permanently endowed fund, donors can provide ongoing support in perpetuity to the causes or organizations that are important to them.

Gifts to the Community Needs Fund assures that the Scranton Area Community Foundation will always be able to address community needs as they arise and provide support to emergent issues facing the region.







# Community Needs Grants

The Scranton Area Community Foundation uses resources from the **Community Needs Fund** to provide grants to nonprofit organizations serving the people of Lackawanna County. Funds from this Unrestricted General Endowment Fund are used to help local nonprofits meet their missions and help to improve the quality of life for all people in our region. In the past seven years, over 650 projects and programs have received assistance from this fund. The following organizations received grants from the Community Needs Fund in 2017:

- Bhutanese Cultural Foundation of Scranton
- Boys and Girls Clubs of NEPA
- Bread Basket of NEPA
- Children's Advocacy Center
- City of Scranton
- Electric City Trolley Museum
- Everhart Museum
- EOTC
- Friends of the Poor
- Goodwill Industries of NEPA
- Ignation Volunteer Corps
- Junior League of Scranton
- Lackawanna College
- Lackawanna County Library System
- Lackawanna Neighbors
- Match Day 2017
- Meals on Wheels
- NEPA Philharmonic
- Penn State Worthington
- Scranton Jazz Festival
- Scranton Lackawanna Human Development Agency

- Scranton School District
- Scranton Shakespeare Festival
- Scranton Tomorrow
- St. Joseph's Center
- St. Cats and Dogs Inc.
- TecBRIDGE
- The Arc of Northeastern Pennsylvania
- The Gathering at Keystone College
- The Greenhouse Project/Petal Share PA
- United Neighborhood Centers
- United Way of Lackawanna and Wayne Counties
- University of Scranton
- WVIA Public Media
- Women's Resource Center
- West Scranton Hyde Park
- Women's Resource Center



# Grants from Named Endowment Funds

Community-minded individuals of the region who want to provide ongoing support for a cause or charity establish permanently endowed funds at the Foundation. These funds, designed to last forever, will continue to benefit the community for generations to come. The following funds are part of the named, permanently endowed funds administered by the Scranton Area Community Foundation that provided grants in 2017.

#GaryInspiredMe Scholarship Fund	\$4,600.00
AJ Giombetti Memorial Fund	\$600.00
American Legion A. Pierson Hurd Academic Scholarship Fund	\$1,000.00
Anastasia Fund	\$2,383.00
Anna E. Durkin Memorial Fund	\$4,755.00
Ashley & Erin Williams Memorial Scholarship Fund	\$500.00
Austin M. Bumbarger: Eyes in the Sky Memorial Fund	\$350.00
Austin M. Bumbarger: Helping Hands Memorial Fund	\$500.00
Ben Franklin Trust Fund	\$3,332.00
Bender Family Foundation Fund	\$43,225.00
Blakely Borough Scholarship Association Fund	\$2,000.00
Carlene R. Gallo, Esq., Robert T. Gownley, Jr., Esq., Jill H. Mil	\$1,655.00
Carlene R. Gallo, Esq., Robert T. Gownley, Jr., Esq., Morey & Son	\$1,360.00
Caroline Ace, LPN/Angela Muchal, LPN Scholarship Fund	\$500.00
Catherine A. Alu Memorial Scholarship Fund	\$900.00
Catherine A. Foley, Esq. Memorial Fund for Lackawanna Pro Bono	\$1,772.00
Chris Till Sender Scholarship Fund	\$670.00
Cinderella's Closet of NEPA Scholarship Fund	\$500.00
Constance M. and Joseph A. Brocavich Memorial Scholarship Fund	\$1,000.00
Countryside Conservancy Fund	\$885.00
Danielle Faramelli Scholarship Fund	\$1,265.00
Donald P. Becker Wallenpaupack Scholarship Fund	\$2,420.00
Dr. Bernard Shair Memorial Scholarship Fund	\$5,000.00
Dr. E. C. LaCoe Scholarship Fund	\$1,000.00
Dulcey Degilio Scholarship Fund	\$1,500.00
Easter Seal Society of The Northeastern Counties Endowment Fund	\$2,138.00
Edward C. Snyder Memorial Scholarship Fund	\$1,400.00
Fleese-Ludders Fund	\$2,400.00
Frank T. Dolbear Memorial Fund	\$7,000.00
George A. Pann Memorial Fund	\$1,000.00
Government Leadership Award Fund	\$335.00
Griffin Fund for the Music Department at Marywood University	\$407.00
Griffin Pond Animal Shelter Endowment Fund	\$1,978.00
Heather Fund	\$1,066.00
Hope for Hunter Fund	\$823.40
Izzy's Sweets Bake Sale	\$200.00

James F. Swift Scholarship Fund	\$268,000.00
James M. Akens North Pocono Athletic Trust Fund	\$1,000.00
James Scanlon Fund for Lackawanna Pro Bono, Inc.	\$1,373.00
Jane H. Rushmore Memorial Nursing Scholarship Fund	\$1,000.00
Janet Rothenberg Memorial Fund For Lackawanna Pro Bono	\$1,420.00
Jefferson Scholarship Fund	\$4,800.00
Jeffrey Morgan Davis Memorial Scholarship Fund	\$1,791.00
Jennifer Morgan Scholarship Fund	\$250.00
Jodi S. Crimmel Fund	\$727.00
John & Grace Kreig Scholarship Fund	\$400.00
John F. Finetti Memorial Fund John's Camping Fund	\$1,225.00
John R. & Maureen J. Pesavento All Saints for Holy Cross High	\$500.00
John R. & Maureen J. Pesavento All Saints For Scranton Prep	\$500.00
John R. & Maureen J. Pesavento Keystone College Scholarship	\$500.00
John R. & Maureen J. Pesavento Lackawanna College Scholarship Fun	\$500.00
John R. and Maureen J. Pesavento Community Service Award Fund	\$500.00
Joseph (Firp) and Charles Pacino Scholarship Fund	\$1,500.00
Joseph A. Macialek Irrevocable Gas Lease	\$5,650.00
Joseph C. Kreder Fund For Lackawanna Pro Bono, Inc.	\$3,313.00
Joseph J. Costa Memorial Scholarship Fund	\$4,752.00
Joseph P. McDonald Memorial Fund	\$1,000.00
Junior League of Scranton Endowment Fund	\$756.00
Junior League of Scranton Scholarship Fund	\$500.00
Karen O'Connell Welles Leadership Lackawanna Scholarship Fund	\$900.00
Karen O'Connell Welles Music Fund	\$3,922.00
Keys for the Cause Fund	\$594.00
Koppelman/Dinner Fund	\$10,107.00
Lackawanna Neighbors Joseph H. Young Scholarship Fund	\$1,000.00
Lackawanna Pro Bono Fund	\$2,176.00
Leadership Lackawanna Fund	\$3,615.00
Lloyd T. Capwell YMCA Youth Activities Fund	\$635.00
Margaret Briggs Foundation Lackawanna College Scholarship Fund	\$4,548.00
Margaret Briggs Leadership Lackawanna Scholarship Fund	\$900.00
Margaretta Belin Chamberlin Award Fund	\$1,000.00
Margaretta Belin Chamberlin Fund	\$2,995.00
Marion M. (Scranton) Isaacs Fund	\$632.00
Marworth Endowment Fund	\$2,809.00
Matt McGloin Fund	\$21,631.50
Mattei Mission Fund	\$2,515.40
Matthew D. Mackie, Jr. Fund	\$2,960.00
Max Grochowski Fund	\$500.00
Midori Yamanouchi, Ph.D. Scholarship Fund	\$2,252.00
Molly Calpin and Megan Calpin Hughes Fund	\$9,653.00
Monsignor Joseph G. Quinn Fund for Lackawanna Pro Bono, Inc.	\$1,405.00
Morey M. Myers Fund For Lackawanna Pro Bono, Inc.	\$1,825.00
Neal J. Fasula Scholarship Fund	\$10,500.00

Ned & Mary Ann Abrahamsen, George & Patti Lynett, Scranton Area Foundation	\$2,581.00
NEPAGirls21 Fund	\$524.77
Northeastern Pennsylvania Philharmonic Orchestra Henkelman Fund	\$6,067.00
One Point Fund	\$2,500.00
Patti Lynett Fund for the Everhart Museum	\$700.00
Paul and Anne Marie Kelly Fund	\$1,592.00
Paul J. Schmitt, Sr. & Helen Stapleton Schmitt Memorial Fund	\$315.00
Philip Salsburg Memorial Fund	\$3,586.00
R. Matthew Burne Hope and Healing Fund	\$369.00
Richard and Sally Marquardt Education Fund	\$4,382.00
Robert & Bernadine Munley Fund for Lackawanna Pro Bono	\$3,185.00
Rocco Valvano Veterans Fund	\$1,020.00
Roseann Smith Alperin Memorial Junior League of Scranton Fund	\$1,000.00
Roselle B. and Louis A. Fine Memorial Fund for Lackawanna Pro Bono, Inc.	\$554.00
Russell J. O'Malley & James E. O'Brien Memorial Scholarship Fund	\$1,525.00
Sarah Beth Beynon Memorial Scholarship Fund	\$2,240.00
Scranton Central High School Alumni Scholarship Fund	\$1,000.00
Scranton Central High School Class of 1964 Memorial Scholarship Fund	\$500.00
Scranton Council For Literacy Advance Fund (SCOLA)	\$2,148.00
Scranton Public Library Memorial Fund	\$3,542.00
Sean J. Calpin Automotive Technology Scholarship Fund	\$1,500.00
Sgt. Jan-Michael Argonish Memorial Fund	\$3,202.00
Steamtown Museum Association Fund	\$3,703.00
Stephen and Maria Hudacek Family Foundation Fund	\$1,000.00
Sylvia H. Hahn, Esq. Fund for Lackawanna Pro Bono, Inc.	\$1,021.00
The Angelina Fricchione Cupple and Michael Cupple Scholarship Fund	\$26,750.00
The Arc of NEPA Foundation Fund	\$1,452.00
The Broderick Family Fund	\$1,000.00
The Century Club Building Maintenance Fund	\$805.00
The Fund for Women and Girls	\$2,000.00
The Gelb Foundation Fund	\$39,100.00
The Laura Ducceschi Fund for Animal Welfare	\$2,000.00
The Scranton School for Deaf & Hard of Hearing Children Fund	\$315.00
Thomas G. Gallagher, Jr. Fund	\$2,840.00
Thomas G. Gallagher, Jr. United Way Operational Endowment Fund	\$36,713.00
Todd Angelo Memorial Scholarship Fund	\$5,000.00
Tomorrow's Leaders Today Fund	\$2,011.00
UNA-USA of NEPA David J. Wenzel Peace Fund	\$1,072.00
United Way of Lackawanna County Endowment Fund	\$2,441.00
Voluntary Action Center of Northeastern PA Fund	\$1,172.00
Wallace E. Gordon Memorial Fund	\$1,485.00
Weston Field and Weston Park Disbursement Fund	\$97,509.83
Wilderness Fund	\$12,368.60
William P. Rinaldi Leadership Lackawanna Scholarship Fund	\$500.00
William W. & Mary L. Scranton Leadership Lackawanna Fund	\$500.00
YMCA of Scranton Endowment Fund	\$2,458.00
Zak's Helping Hands Fund	\$51.00

# Gifts Made to Endowment Funds

The following pages list the gifts made in calendar year 2017 to funds that are administered by the Scranton Area Community Foundation. Support to these funds provides crucial assistance in the areas of education, arts and culture, human services, and nonprofit organizations.

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Mr. & Mrs. George V. Lynett  
Mr. & Mrs. William R. Lynett

## Richard and Sally Marquardt Education Fund

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Mr. Jude Leibman  
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Mr. & Mrs. Matthew M. Sucheski  
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The Tighe Foundation  
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Mr. & Mrs. Robert Burke  
*In Memory of Jane B. McDonald*

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Ms. Karen A. Clifford  
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I.B.E.W. Local Union No. 81  
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Ms. Susan Kochis  
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### **Scranton Public Library Memorial Fund**

Scranton Public Library

### **UNA-USA of NEPA David J. Wenzel Peace Fund**

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*In Memory of Mari Byron*

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### **Lackawanna Pro Bono Fund**

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### **John F. Finetti Memorial Fund**

#### **John's Camping Fund**

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*In Memory of Herbert (Pete) Axford*

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Attorney Robert Gownley, Jr.

*In Memory of Stanley W. Kennedy, Esq.*

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*In Honor of Jennifer Lynett's*

*wonderful generosity*

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Attorney & Mrs. Richard Bishop  
Ms. Teresa Bonifanti

*In Honor of Maureen Pesavento's 85th Birthday*

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Ms. Lisa Bothwell  
Ms. Carol Breig  
Ms. Ellen Burkey  
Mr. & Mrs. John Cardamone  
*In Honor of Maureen Pesavento's 85th Birthday*

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Ms. Linda Ciampi  
Ms. Kristen Clark, Esq.  
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Ms. Ruth Sweet

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Birthday*

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### **The Century Club Building Maintenance Fund**

The Century Club of Scranton

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*In Honor of Julie Zaleski*

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Constance M. Brocavich Trust

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Cinderella's Closet of NEPA

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Committee to Elect Patrick O'Malley  
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# 2017 Annual Community Celebration

The Annual Community Celebration, Anchoring our Community, was held on November 30, 2017 at POSH at the Scranton Club. The evening began with a CLE presentation on philanthropic planning, followed by a reception featuring live music and hors d'oeuvres. The evening's program centered on the recognition of 2017's Featured Funds and Featured Community Partners. A video presentation encapsulating the work of the Foundation throughout 2017 was created by ECTV and presented to the gathering. Each year, the Foundation is honored to host this celebration that brings together our donors and friends at an event to mark the year's accomplishments, while keeping an eye toward improving the future of the Lackawanna County region. All of the year's accomplishments were made possible by the generous support of our donors and friends.





# Anchoring our Community

## 2017's Featured Funds:

- John and Maureen Pesavento Family Funds
- Christopher P. Lewis Memorial Foundation Fund
- Richard and Sally Marquardt Education Fund

## Featured Community Partners of 2017:

- William J. Calpin, Jr.
- The Greater Scranton Chamber of Commerce
- Jennifer Williamson, Ameriprise Financial Services, Inc.

# 2017

# Margaretta Belin Chamberlin Award



Photo: 2017 Margaretta Belin Chamberlin Award recipient Nada Gilmartin with Kathleen Graff

MARGARETTA  
BELIN  
CHAMBERLIN  
AWARD

The Margaretta Belin Chamberlin Award is presented annually to a woman whose vision, dedication, and courage have enhanced the quality of life and expanded the opportunities for the people within her community. Established in 1992, by the family of Margaretta Belin Chamberlin, each recipient of the Award displays community-mindedness, demonstrates leadership, and exemplifies a similar passion and persistence as Margaretta Belin Chamberlin. The 2107 Margaretta Belin Chamberlin Award recipient is Nada Gilmartin.

Born in Scranton, Nada Gilmartin is a graduate of Marywood Seminary and Marywood College (University) with a Bachelor of Science in Home Economics. Nada has served as the Home Economics teacher in the Abington Heights School District. Since 1990, she has been a partner of Nada & Co with her husband Michael and daughter Katie. She has served as the past president of the Junior League of Scranton, where she is currently a sustaining member. She has been a member of Lackawanna County Council on Arts, Education and Culture, has served as the first president of the Society for the Preservation of the Tripp Family Homestead, and has also served on the Board of Directors of the Scranton Cultural Center at the Masonic Temple as both president and secretary. She has been a past board member of American Cancer Society, Crusade Chairperson, Daffodil Day Chairperson, past president of the Marywood Seminary Alumnae Association, past secretary of the State Board of Parents Anonymous, and past board Member of Family Service of Lackawanna County.

In 2011, Nada Gilmartin was named as one of the top 25 Women in Business. She has also previously been awarded the Margaret L. Richards Award from the Junior League of Scranton, Sustainer of the Year from Junior League of Scranton, Volunteer of the Year from Ballet Theatre of Scranton, Sam and Jane Cali Award from the Broadway Theatre League, and the Attorney Robert W. Munley Distinguished Service Award from Lackawanna Pro Bono.

The Margaretta Belin Chamberlin Award is presented at our Women in Philanthropy Annual Event. For a complete list of previous Margaretta Belin Chamberlin Award recipients, please visit our website at [www.safdn.org](http://www.safdn.org).



# Roseann Smith Alperin Award

The Roseann Smith Alperin Award was established by the Junior League of Scranton to recognize an outstanding female volunteer who exhibits the heart and spirit of Roseann Smith Alperin by demonstrating the capacity to lead, motivate, and inspire others and the community she serves. The Roseann Smith Alperin Award honors an area woman who has the capacity to encourage others to make more of themselves and the community they serve. The 2017 Roseann Smith Alperin Award recipient is Anne Falzett.



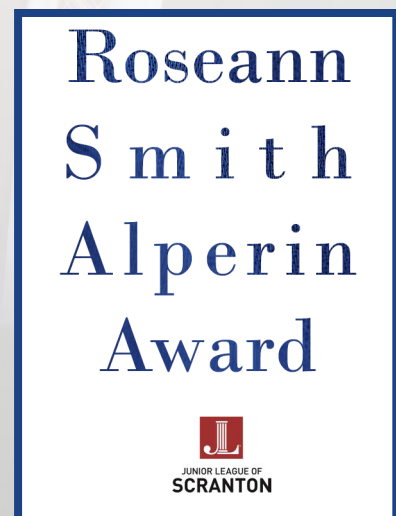
Photo: Shannon Roche Cusick with 2017 Roseann Smith Alperin Award recipient Anne Falzett

Born in Scranton and a lifelong resident of Green Ridge, Anne Falzett is a graduate of Bishop Hannon High School and Marywood College (University) with a Bachelor of Arts Degree in Human Ecology. She was a member of Robert Morris Parent Teacher Association and has served on and chaired numerous committees.

She has been a member of St. Paul's Home School Association and Booster Club, has served on the St. Paul's Parish Block Party committee, been a member of the Scranton Prep Parents Club, and has served on the Galleria and Auction Committees. She is a member of Junior League of Scranton, serving as Membership

Development Chair, and on numerous other committees. She has been a lifetime member of Sant' Andrea Society and has served as a past president. She has volunteered with American Cancer Society, Daffodil Days, Green Ridge Sales and Distribution Coordinator, Women's Resource Center, and Great Chefs Committee. In 1998, she joined the Scranton Cultural Center as a member of the Development Committee. Currently, she serves as a Board Member and Co-chair of the Development Committee. She has most recently co-chaired the 100 for 100 Raffle and Octoberfest Party. She and her husband Paul have two children and three grandchildren.

The Roseann Smith Alperin Award is presented at our Women in Philanthropy Annual Event. Please visit our website at [www.safdn.org](http://www.safdn.org) for a complete list of previous Roseann Smith Alperin Award recipients.



# Marion M. Isaacs

## Legacy Circle

The **Marion M. Isaacs Legacy Circle** was named for the leader and philanthropist, Marion M. Isaacs, who served as Chairwoman of the Board of Governors at the Scranton Area Community Foundation from its founding until the end of her life. Today, philanthropists who want to invest in the future of Lackawanna County can choose to **join the Legacy Circle** by notifying us that they have included the Foundation in their estate plans.

The Legacy Circle encompasses all people who wish to create a legacy that will last forever and benefit our region in perpetuity. Planned gifts are an ideal charitable vehicle to provide lasting support to the causes and charities that are most important to you, while also protecting your loved ones.

The Foundation's knowledge of local needs, coupled with the diverse selection of philanthropic vehicles offered through the Foundation, makes it easy for donors to establish a permanent fund to benefit our region forever. There is **no minimum amount required to join** the Legacy Circle, and **each gift will play a critical role in enhancing the lives of all people in Lackawanna County forever.**

### Legacy Circle Members

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Richard S. Bishop, Esq.  
Jeanne Bovard  
Austin & Maryanne Burke  
William J. Calpin, Jr.  
Susan O. Calpin  
Rita Koppelman Dinner  
Dr. Robert J. Donovan  
Mr. & Mrs. Matthew F. Flynn  
Eleanore Ginader  
Judith O. Graziano  
Christopher J. Kelly  
The Keisling Family  
Mary Kopa  
Julia A. Laird

The Robert N. Lettieri Family  
Peter & Lorine Lemoncelli  
Monsignor Andrew Joseph McGowan  
Sally & Richard Marquardt  
Joann Monahan  
Lena Pacino  
James W. Reid, Esq.  
Kenneth & Letha Reinheimer  
Dr. Steven & Sara Rosenthal  
Mary L Chamberlin Scranton  
William Warren Scranton  
James F. Swift  
Midori Yamanouchi, Ph.D.

# Financials

Scranton Area Foundation, Inc.  
Condensed Statement of Financial Position  
December 31, 2016

## ASSETS

Cash	\$144,545
Investments	\$32,788,264
Other Assets	\$1,096,143
<b>Total Assets</b>	<b>\$34,028,952</b>

## LIABILITIES AND NET ASSETS

### LIABILITIES

Agency Endowments	\$3,057,581
Other Liabilities	\$30,749
<b>Total Liabilities</b>	<b>\$3,088,330</b>

### NET ASSETS

Unrestricted	\$14,539,316
Temporarily Restricted	\$16,401,306
<b>Total Net Assets</b>	<b>\$30,940,622</b>
<b>Total Liabilities and Net Assets</b>	<b>\$34,028,952</b>

## PUBLIC SUPPORT AND REVENUES

Contributions	\$2,127,781
Grant Income	\$84,583
Administrative Fees	\$145,181
Contract Service Fees	\$35,000
Securities Settlement Income	\$0
Investment Income	\$269,861
Change in Charitable Remainder Unitrust	\$3,819
Net Realized and Unrealized Gains on Investment	\$889,520

### **Total Public Support and Revenues**

**\$3,555,745**

### EXPENSES

Grants	\$970,893
Operating Expenses	\$585,056
Depreciation	\$11,524

Net Assets Beginning of Year	\$29,017,463
Net Assets End of Year	\$30,940,622
<b>Change in Net Assets</b>	<b>\$(1,923,159)</b>

In addition to the financials reflected on the audited statement, as of December 31, 2016, the Scranton Area Community Foundation also had an additional \$19,371,841 in assets managed through contracts with other charitable foundations, made possible through our Foundation Management Services.

The financial statements of the Scranton Area Foundation, Inc. have been audited for the year ended December 31, 2016 by Certified Public Accountants. The audited financial statements including the auditor's report and footnotes to the financial statements as well as the Form 990 are on file at the Foundation office.

The Scranton Area Foundation, Inc. is a 501(c)(3) non-profit, tax-exempt organization. A copy of the registration and financial information may be obtained from the PA Department of State by calling toll free to (800) 732-0999. Registration does not imply endorsement.



SERVING THE PEOPLE OF LACKAWANNA COUNTY SINCE 1954

615 Jefferson Avenue, Suite 102  
Scranton, PA 18510  
570-347-6203 | [safdn.org](http://safdn.org)



Enhancing the quality of life for all people in the Lackawanna County region through the development of organized philanthropy.